

Fill in this information to identify the case

Debtor name Celeritas Chemicals, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 16-42136
(if known)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Frost Bank Checking account 5 4 3 0 \$1,491.95

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,491.95

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

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Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Credit on vendor account with The Warehouse USA LLC \$1,086.00

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$1,086.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
Guar gum, Xanthum gum, chloride chemicals				Unknown
23. Total of Part 5				\$0.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

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37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

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53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

Domain Name: celeritaschemicals.com			Unknown
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62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

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69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claim against Euler Hermes North America Insurance Company \$1,250,000.00

Nature of claim Claim under insurance contra

Amount requested \$1,250,000.00

Claims for Alter Ego, Fraudulent Transfer against PrimeNA, Snap Holdings, Percy Pinto Unknown

Nature of claim Litigation Claims

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Judgment against Al-Kel Alliance, Inc., Prime Pack, Inc. and Maxxum Technologies, LLC \$341,935.16

Judgment against Smith Oil Company Inc. \$2,191,392.71

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$3,783,327.87

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,491.95</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,086.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<div><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<div><u>\$3,783,327.87</u></div>	
91. Total. Add lines 80 through 90 for each column. 91a.	<div><u>\$3,785,905.82</u></div>	<div><u>\$0.00</u></div> 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<div><u>\$3,785,905.82</u></div>

Fill in this information to identify the case:

Debtor name Celeritas Chemicals, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 16-42136

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name
JPMorgan Chase Bank, N.A.

Describe debtor's property that is subject to a lien

\$905,547.52

\$1,250,000.00

Creditor's mailing address
PO Box 33035

All Inventory, Equipment, and General Intangibles

Describe the lien

Goods and/or Services

Louisville KY 40232

Is the creditor an insider or related party?

Creditor's email address, if known

☒ No
☐ Yes

Date debt was incurred 05/2012

Is anyone else liable on this claim?

Last 4 digits of account number

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:
Check all that apply.

☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$995,897.59

Debtor **Celeritas Chemicals, LLC**

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Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.2	Creditor's name Pennington Hill, LLP	Describe debtor's property that is subject to a lien All Claims Against Smith Oil, Inc.	\$90,350.07	\$0.00
	Creditor's mailing address 509 Pecan Street, Suite 101	Describe the lien Goods and/or Services		
	Fort Worth TX 76102	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Celeritas Chemicals, LLC Case number (if known) 16-42136

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?

Last 4 digits of
account number
for this entity

Vincent Lopez Serafino Jenevein, P.C.

Line 2.1

Attn: K. Mark Vincent, Esq.

1601 Elm Street, Suite 4100

Dallas

TX 75201

Fill in this information to identify the case:

Debtor Celeritas Chemicals, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

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☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

Arlington ISD

100 E. Weatherford Street

Fort Worth TX 76196

Date or dates debt was incurred

2014 - 2015

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the
claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Property Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$3,920.48

\$3,920.48

2.2 Priority creditor's name and mailing address

City of La Porte

PO Box 3547

Houston TX 77253-3547

Date or dates debt was incurred

2014

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the
claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Property Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$20,768.66

\$20,768.66

Debtor **Celeritas Chemicals, LLC**

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Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.3 Priority creditor's name and mailing address

Dallas County Tax Assessor

500 Elm Street

Dallas TX 75202

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(**8**)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Property Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$769.71

\$769.71

2.4 Priority creditor's name and mailing address

Harris County

PO Box 3547

Houston TX 77253-3547

Date or dates debt was incurred

2014

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(**8**)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Property Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$16,689.30

\$16,689.30

2.5 Priority creditor's name and mailing address

La Porte ISD

PO Box 3547

Houston TX 77253-3547

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(**8**)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Property Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$43,877.46

\$43,877.46

Debtor **Celeritas Chemicals, LLC**

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Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.6 Priority creditor's name and mailing address

San Jacinto Community College District

1001 Preston, 1st Floor

Houston TX 77002

Date or dates debt was incurred

2005

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(**8**)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Property Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$5,474.40

\$5,474.40

2.7 Priority creditor's name and mailing address

Tarrant County

100 E. Weatherford Street

Fort Worth TX 76196

Date or dates debt was incurred

2014 - 2015

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(**8**)

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Property Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$2,282.66

\$2,282.66

Debtor **Celeritas Chemicals, LLC**

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	Nonpriority creditor's name and mailing address <hr/> Acid Connection <hr/> 4755 Alpine Road, Ste. 150-B <hr/> <hr/> Stafford TX 77477 <hr/> Date or dates debt was incurred _____ Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$42,900.90
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	Nonpriority creditor's name and mailing address <hr/> Apex Resources Inc. d/b/a Aquisol Inc. <hr/> 5546 Shepherdsville Road <hr/> <hr/> Louisville KY 40228 <hr/> Date or dates debt was incurred _____ Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$625,000.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	Nonpriority creditor's name and mailing address <hr/> AT&T Mobility <hr/> PO Box 78522 <hr/> <hr/> Phoenix AZ 85062-8522 <hr/> Date or dates debt was incurred _____ Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$105.77
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	Nonpriority creditor's name and mailing address <hr/> Bank Direct <hr/> PO Box 809017 <hr/> <hr/> Dallas TX 75380-9779 <hr/> Date or dates debt was incurred _____ Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Goods and/or Services <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> \$1,427.65

Debtor Celeritas Chemicals, LLC

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Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>BYK Additives</u> <u>Lausitzer Strasse 8</u> <u>82538 Geretsried</u> <u>Germany</u> Date or dates debt was incurred _____ Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$663.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Hangzhou Jingyi Chemical Co., Ltd</u> <u>Lanjin No.1, Lanjin Industry Park</u> <u>Hangzhou, Zhejiang</u> <u>China (Mainland) / 233010</u> Date or dates debt was incurred _____ Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$36,520.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Landrum & Evans, PC</u> <u>215 W. Franklin St., #300</u> <u>Waxahachie</u> <u>TX</u> <u>75165</u> Date or dates debt was incurred _____ Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,616.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Leaf Capital Funding, LLC</u> <u>PO Box 644006</u> <u>Cincinnati</u> <u>OH</u> <u>45264-4006</u> Date or dates debt was incurred _____ Last 4 digits of account number — — — —	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$918.33</u>

Case number (if known) **16-42136**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div>3.9</div>	<div>Nonpriority creditor's name and mailing address</div> <div>Manidhari Gums & Chemicals</div> <div>Khasra No. 247/2, Tanawara Industrial</div> <div>Salawas Road</div> <div>Jodhpur 342804</div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Goods and/or Services</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$1,181,886.59</div>
<div>3.10</div>	<div>Nonpriority creditor's name and mailing address</div> <div>National Telesystems, Inc.</div> <div>10525 Newkirk Street, #220</div> <div></div> <div>DallasTX75220</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Goods and/or Services</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$188.36</div>
<div>3.11</div>	<div>Nonpriority creditor's name and mailing address</div> <div>Pruitt's Frac Tanks South Texas LLC</div> <div>177 State Highway 72</div> <div></div> <div>YorktownTX78164</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Goods and/or Services</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$20,875.00</div>
<div>3.12</div>	<div>Nonpriority creditor's name and mailing address</div> <div>Ruchi Soya Industries, Ltd.</div> <div>Universal Trade Tower, 3rd Floor</div> <div>Sohna Road, Sector 49</div> <div>Gurgaon - 122 018</div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Goods and/or Services</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$1,430,000.00</div>

Debtor **Celeritas Chemicals, LLC**

Case number (if known) **16-42136**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Shannon Gracey</u> <u>500 N. Akard St., #2500</u> <u>Dallas</u> TX <u>75201</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$47,550.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Smith Oil Co., Inc.</u> <u>2100 Ross Avenue, Suite 750</u> <u>Dallas</u> TX <u>75201</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Stim Teq, LLC</u> <u>17015 Park Row</u> <u>Houston</u> TX <u>77084</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,250.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>The Warehouse USA</u> <u>2704 Handley Ederville Road</u> <u>Fort Worth</u> TX <u>76118</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease-Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Debtor Celeritas Chemicals, LLC

Case number (if known) 16-42136

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

\$777.60

Zeno Imaging

☐ Contingent

14320 Midway Road., Suite 100

☐ Unliquidated

☐ Disputed

Basis for the claim:

Farmers Branch TX 75244

Goods and/or Services

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No

☐ Yes

Debtor **Celeritas Chemicals, LLC**

Case number (if known) **16-42136**

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Blanchard, Walker, O'Quin & Roberts Attn: Thomas Arceneaux, Esq. Attn: Rebecca S. Luster Radford, Esq. PO Drawer 1126 Shreveport LA 71163	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.2	BoyarMiller Attn: Lee A. Collins, Esq. 4265 San Felipe Road, Suite 1200 Houston TX 77027	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.3	Daniel J. Snooks, Esq. 11550 Fuqua, Suite 370 Houston TX 77034	Line <u>2.6</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.4	Euler Hermes North American Insurance Company 6363 North State Hwy 161, Ste. 450 Irving TX 75038	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.5	Heygood, Orr & Pearson Attn: James Craig Orr, Jr., Esq. 6363 North State Hwy 161, Ste. 450 Irving TX 75038	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.6	Jameson and Dunagan, P.C. Attn: Christopher J. Jameson, Esq. 3890 W. Northwest Highway, Ste. 600 Dallas TX 75220	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain:	____ _

Debtor **Celeritas Chemicals, LLC**

Case number (if known) **16-42136**

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	Kessler & Collins, P.C. Attn: Daniel P. Callahan, Esq. 2100 Ross Avenue, Suite 750 Dallas TX 75201	Line 3.14 <input type="checkbox"/> Not listed. Explain:	____ _
4.8	Kramer & Associates 401 Hackensack Ave., Ninth Floor Hackensack NJ 07601	Line 3.8 <input type="checkbox"/> Not listed. Explain:	____ _
4.9	Law Office of Grant S. Goens, P.L.L.C. Attn: Grant S. Goens, Esq. 2301 Forest Lane, Suite 304 Garland TX 75042	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.10	Linebarger Goggan Blair & Sampson, LLP Attn: Stephen T. Meeks, Esq. 100 Throckmorton, Suite 300 Fort Worth TX 76102	Line 2.7 <input type="checkbox"/> Not listed. Explain:	____ _
4.11	Linebarger Goggan Blair & Sampson, LLP Attn: Pankaj R. Parmar, Esq. PO Box 3064 Houston TX 77253-3064	Line 2.4 <input type="checkbox"/> Not listed. Explain:	____ _
4.12	Percy Pinto 600 Rustic Ridge Court Southlake TX 76092	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.13	Perdue, Brandon, Fielder, Collins & Mott Attn: Elizabeth Wiehle, Esq. 1235 North Loop West, Suite 600 Houston TX 77008	Line 2.5 <input type="checkbox"/> Not listed. Explain:	____ _

Debtor **Celeritas Chemicals, LLC**

Case number (if known) **16-42136**

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	<u>Perdue, Brandon, Fielder, Collins & Mott</u> <u>Attn: Elizabeth Wiehle, Esq.</u> <u>1235 North Loop West, Suite 600</u> <u>Houston TX 77008</u>	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain:	<u> </u> <u> </u> <u> </u> <u> </u>
4.15	<u>Perdue, Brandon, Fielder, Collins & Mott</u> <u>Attn: Elena Fernandez, Esq.</u> <u>Attn: Charles E. Brady, Esq.</u> <u>500 East Border St., Suite 640</u> <u>Arlington TX 76010</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain:	<u> </u> <u> </u> <u> </u> <u> </u>
4.16	<u>Taylor & Taylor, PC</u> <u>Attn: William D. Taylor, Esq.</u> <u>4115 Highgrove Drive</u> <u>Arlington TX 76001</u>	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain:	<u> </u> <u> </u> <u> </u> <u> </u>
4.17	<u>Taylor Advisors, P.C.</u> <u>Attn: Terry A. Taylor, Esq.</u> <u>4812 Cranbrook Drive West</u> <u>Colleyville TX 76034</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	<u> </u> <u> </u> <u> </u> <u> </u>
4.18	<u>The Law Office of Paul C. Miniclier</u> <u>Attn: Paul C. Miniclier, Esq.</u> <u>1305 Dublin Street</u> <u>New Orleans LA 70118</u>	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain:	<u> </u> <u> </u> <u> </u> <u> </u>
4.19	<u>Wiener, Weiss & Madison</u> <u>Attn: R. Joseph Naus, Esq.</u> <u>PO Box 21990</u> <u>Shreveport LA 71120-1990</u>	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain:	<u> </u> <u> </u> <u> </u> <u> </u>

Debtor Celeritas Chemicals, LLC Case number (if known) 16-42136

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$93,782.67

5b. Total claims from Part 2 5b. + \$3,397,679.72

5c. Total of Parts 1 and 2 5c. \$3,491,462.39
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Celeritas Chemicals, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 16-42136
(if known)

Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

Contract for storage of inventory
Contract to be ASSUMED

The Warehouse USA
2704 Handley Ederville Road

State the term remaining

List the contract number of any government contract

Fort Worth TX 76118

Fill in this information to identify the case:

Debtor name Celeritas Chemicals, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 16-42136
(if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	
2.1 Percy Pinto	600 Rustic Ridge Court <small>Number Street</small> Southlake TX 76092 <small>City State ZIP Code</small>	JPMorgan Chase Bank, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Percy Pinto	600 Rustic Ridge Court <small>Number Street</small> Southlake TX 76092 <small>City State ZIP Code</small>	Manidhari Gums & Chemicals	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Primena Technologies, Inc.	600 Rustic Ridge Court <small>Number Street</small> Southlake TX 76092 <small>City State ZIP Code</small>	Ruchi Soya Industries, Ltd.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Primena Technologies, Inc.	600 Rustic Ridge Court <small>Number Street</small> Southlake TX 76092 <small>City State ZIP Code</small>	Manidhari Gums & Chemicals	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Celeritas Chemicals, LLC Case number (if known) 16-42136

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.5 Snap Holdings, LLC	600 Rustic Ridge Court	Manidhari Gums & Chemicals	<input type="checkbox"/> D
	Number Street		<input checked="" type="checkbox"/> E/F
			<input type="checkbox"/> G
	Southlake TX 76092		
	City State ZIP Code		

Fill in this information to identify the case:

Debtor Name Celeritas Chemicals, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known): 16-42136

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B.....

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$3,785,905.82

1c. Total of all property

Copy line 92 from Schedule A/B.....

\$3,785,905.82

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Hold Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D.....

\$995,897.59

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$93,782.67

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$3,397,679.72

4. Total liabilities

Lines 2 + 3a + 3b.....

\$4,487,359.98

Fill in this information to identify the case and this filing:

Debtor Name Celeritas Chemicals, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 16-42136
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/05/2016
MM / DD / YYYY

X /s/ Percy Pinto
Signature of individual signing on behalf of debtor

Percy Pinto
Printed name

Managing Member
Position or relationship to debtor